

## Helium One Global Issues £1 Million Share Offer to UK Investors

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Helium One Global Ltd has launched a retail share offer aimed at raising £1 million from its UK shareholder base. The announcement follows approval from shareholders at a general meeting earlier today and forms part of the company's wider plans to strengthen its working capital position.

The offer is being made through the Winterflood Retail Access Platform (WRAP), with up to 185,185,185 new ordinary shares made available at 0.54 pence per share. This price marks a 14.3% discount to the company's closing mid-market price on 4 August 2025.

The WRAP Retail Offer is available exclusively to existing UK shareholders of Helium One, who are encouraged to act quickly due to the possibility of early closure depending on demand. The offer is expected to close at 4:30 pm on 7 August 2025, though financial intermediaries may apply earlier cut-offs.

Helium One confirmed that the proceeds will be allocated to general working capital, without linking the funds to any new project or operational expansion at this stage.

Admission of the new shares to trading on the AIM market is conditional, but is anticipated to take effect at 08:00 am on 11 August 2025. Once admitted, the new shares will carry full shareholder rights, including dividend entitlements and voting rights.

The share issue is exempt from publishing a prospectus under Section 86(1)(e) of the Financial Services and Markets Act 2000. As such, no document has been reviewed or approved by the Financial Conduct Authority.

The company also made clear that the offer is strictly limited to the UK and is not open to investors based in jurisdictions such as the United States, Canada, Australia, Japan, or South Africa, where participation would breach local securities regulations.

With the UK's economic outlook facing increasing uncertainty, partly due to wavering policy direction under the current Labour government, firms like Helium One are increasingly turning to individual investors to reinforce capital structure and maintain progress. This latest offer underscores the growing reliance on private shareholders in funding operations within the resource sector.