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## AGL Energy FY 2025 Revenue Exceeds Expectations, EPS Declines

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AGL Energy (ASX:AGL) has released its full-year results for 2025, showing revenue growth that outpaced analyst expectations, while earnings per share (EPS) fell short.

The company reported total revenue of AU\$14.4 billion, a 6.0% increase compared to the previous financial year. Revenue exceeded analyst estimates by 4.2%, reflecting steady demand in AGL's Customer Markets segment, which generated AU\$9.43 billion, accounting for 66% of total revenue.

Despite the revenue growth, AGL recorded a net loss of AU\$98.0 million, a notable decline from the AU\$711.0 million profit reported in FY 2024. This translated to an EPS loss of AU\$0.15 per share, compared to a profit of AU\$1.06 per share last year, highlighting pressures on the company's bottom line.

The company's cost of sales rose to AU\$10.6 billion, representing 74% of total revenue, reflecting higher operational and energy procurement expenses. Analysts noted that while revenue was resilient, these costs had a significant impact on profitability.

Looking ahead, AGL projects moderate revenue growth of approximately 1.0% per year over the next three years. This forecast is below the 4.2% average growth anticipated for the broader global integrated utilities industry. The company continues to focus on managing costs while maintaining service delivery and customer engagement in a competitive energy market.

AGL Energy remains a key player in Australia's energy sector, supplying electricity and gas to millions of customers across the country. The FY 2025 results reflect ongoing challenges in balancing rising operational costs with customer demand, as well as navigating a dynamic energy market.

Investors and analysts will be closely watching the company's strategies for cost management, operational efficiency, and market expansion as it moves forward. The company has emphasized maintaining financial discipline and pursuing initiatives to strengthen its long-term performance.

AGL Energy's FY 2025 results highlight a strong revenue performance that exceeded expectations but reveal pressure on earnings due to higher costs. With a focus on future growth and efficiency, the company aims to navigate the challenges of Australia's evolving energy market while supporting its customer base.