

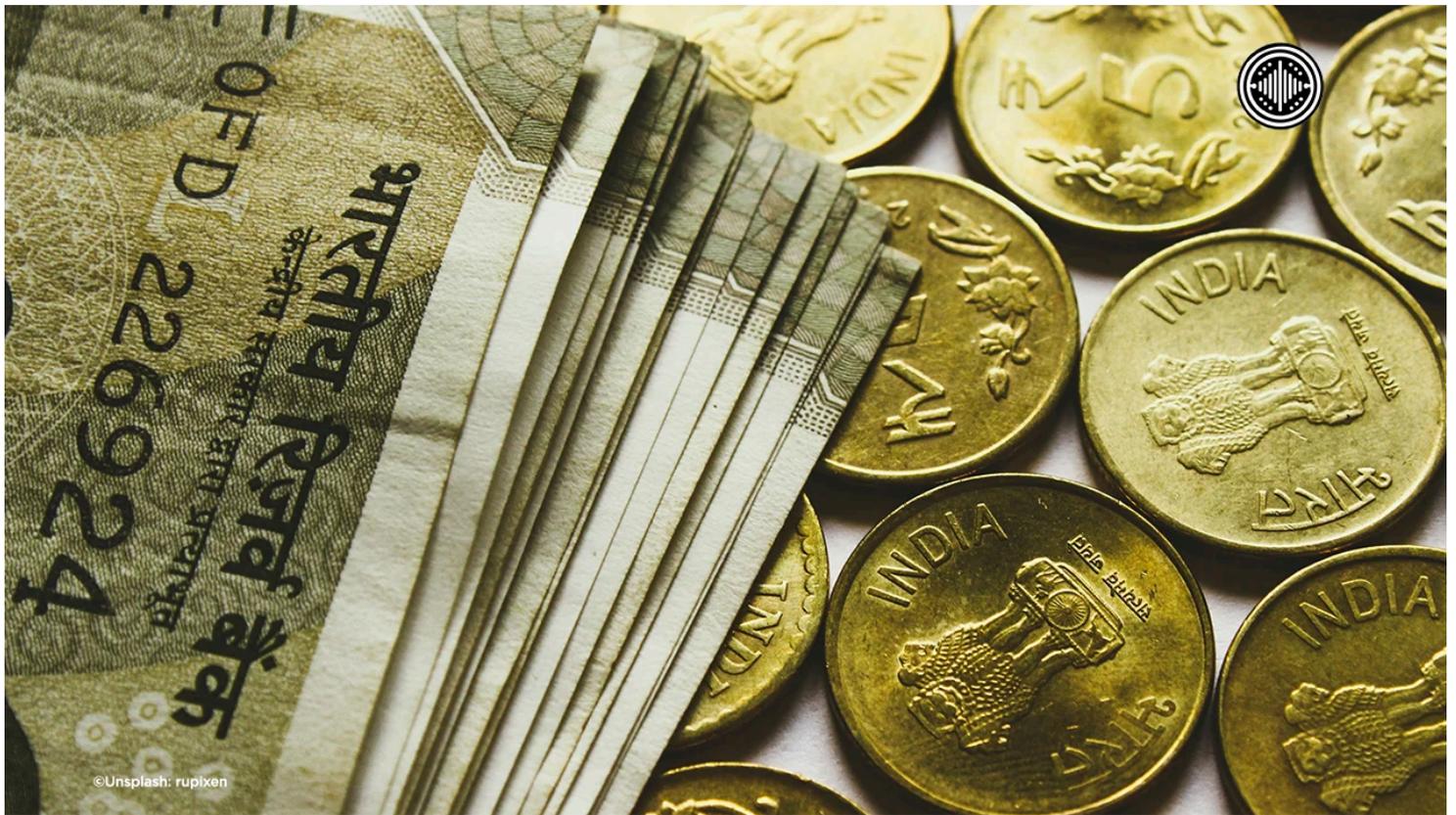
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## An SIP of ₹10,000 in Edelweiss Flexi Cap Fund Would Have Grown to ₹30 Lakh Over 10 Years

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– Categories: Finance



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Investors who had committed to a systematic investment plan (SIP) of ₹10,000 per month in the Edelweiss Flexi Cap Fund over the past decade would today have amassed a corpus of approximately ₹28 lakh. Continued investment since the fund's inception could have

grown that sum to ₹30.42 lakh, according to recent projections based on long-term compounded returns.

The calculation is based on an average annualised return of roughly 16.62 percent over the past ten years. That rate would mean a total investment of ₹12 lakh over ten years turning into ₹28 lakh. If SIPs had been started right at launch, February 3, 2015, the corpus today could stand at ₹30.42 lakh or more, driven by disciplined compounding.

For a shorter investment horizon, a one-year SIP of ₹10,000 per month, totaling ₹1.20 lakh, would have delivered approximately ₹1.13 lakh, showing modest growth in early years. Over three years, the SIP would have grown to about ₹4.59 lakh from ₹3.60 lakh worth of investment. After five years, a total contribution of ₹6 lakh would yield ₹9.35 lakh. By the seven-year mark, the corpus would cross ₹15.93 lakh.

These illustrative figures highlight the benefits of rupee-cost averaging and long-term equity exposure through a reputable fund manager. The Edelweiss Flexi Cap Fund is managed by an experienced team that includes Trideep Bhattacharya, Ashwani Kumar Agarwalla, and Raj Koradia. The scheme invests across large-cap, mid-cap, and small-cap segments, with major holdings in HDFC Bank, ICICI Bank, Reliance Industries, Larsen & Toubro, Infosys, NTPC, Bharti Airtel, Ultratech Cement, Bajaj Finance, and Coforge.

Edelweiss Mutual Fund's CEO has emphasized the fund's disciplined, long-term approach and strong ten-year track record, making it a notable performer in the flexi-cap space. As of mid-2025, the fund had delivered annualised returns of approximately 13.5 to 15.2 percent since inception, outperforming its category peers in key metrics.

While past performance is not a guarantee of future returns, this illustration demonstrates how savvy investors using a consistent SIP strategy in performance-driven equity funds can potentially build a meaningful corpus over time. Experts advise longer holding periods, typically lasting five to seven years or more, to ride out market cycles and smooth volatility.