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## Siemens India Reports Lower Profit Despite Strong Revenue and Order Growth in Q3-FY25

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Siemens Limited recorded a net profit after tax of ₹422.9 crore in the third quarter of fiscal year 2025, marking a 27 percent decline from ₹577.7 crore in the same quarter last year. The drop was primarily driven by a reduction in other income.

Revenue from operations rose a solid 15.5 percent year-on-year to ₹4,346.8 crore, up from ₹3,762.6 crore in Q3 FY24. The company achieved a 7 percent gain in operating income

(EBITDA), which reached ₹521.4 crore. However, margins narrowed to 12.0 percent from 12.9 percent year-on-year, indicating pressure on profitability.

New orders provided a bright spot for the quarter, rising 13 percent to ₹5,680 crore compared to ₹5,027 crore in the year-ago period. The order backlog also increased by 8 percent to ₹42,845 crore, signaling healthy demand and execution momentum.

Despite the dip in profit, operational performance across key segments remained encouraging. The localisation of revenue growth and strong booking activity is indicative of underlying resilience amid challenging external conditions.

Siemens' shares responded modestly, settling around ₹3,031.80 on the stock exchange. Analysts remain cautiously optimistic: among 26 tracking analysts, 14 recommended a 'buy,' six suggested 'hold,' and the remainder a 'sell.' The average 12-month target price of ₹3,360.80 suggests a potential upside of roughly 11 percent.