

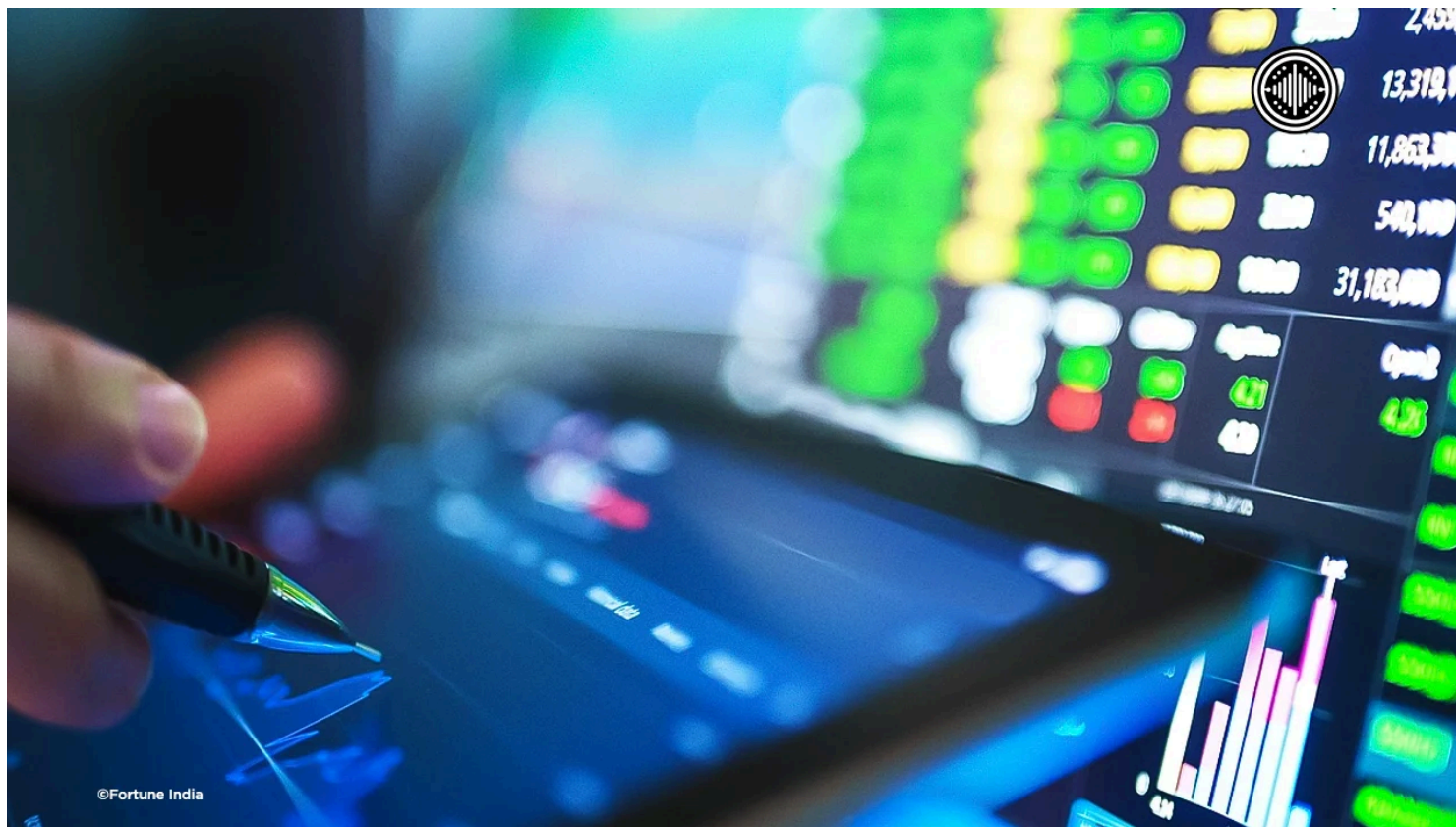
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MSCI August 2025 Review Set to Add Four Indian Stocks

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– Categories: Economics



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The MSCI India Standard Index is set for a significant reshuffle in its August 2025 review, with four prominent Indian companies, Vishal Mega Mart, Swiggy, Hitachi Energy India, and Waaree Energies, expected to be added to the benchmark. The official announcement is scheduled for August 8, 2025, with the changes becoming effective from August 27, 2025.

Analysts tracking the development believe the inclusion of these stocks could attract up to \$287 million in foreign portfolio inflows, with Swiggy accounting for the largest share. Global funds and exchange-traded funds (ETFs) that replicate MSCI indices are mandated to buy newly added constituents in proportion to their index weight, which often triggers short-term demand and price movement.

Swiggy, the food delivery and quick-commerce platform, is seen as the biggest beneficiary of the update. Since its public listing, Swiggy has been steadily increasing its institutional investor base, and its addition to the MSCI index could further boost liquidity and visibility in the global investment community. The company's inclusion reflects the growing representation of consumer technology in India's equity markets.

Vishal Mega Mart, a fast-growing retail chain with a strong presence in tier-2 and tier-3 cities, is also set to gain from index inclusion. Its expansion strategy and improving revenue profile have already attracted attention from domestic investors, and MSCI entry is expected to enhance its global profile.

Hitachi Energy India, operating in the power transmission and distribution sector, is positioned to benefit from India's infrastructure push and renewable energy integration. Its addition to the index could draw higher participation from long-term institutional investors focused on energy infrastructure.

Waaree Energies, one of India's largest solar panel manufacturers, stands to attract inflows as the renewable energy sector gains traction globally. Its index entry would place it alongside other leading clean energy players in emerging markets tracked by MSCI-linked funds.

Historically, MSCI index additions have led to increased trading activity and, in some cases, short-term price rallies as passive and active funds adjust their portfolios. However, market experts caution that the impact can vary depending on each company's market capitalization, free-float availability, and liquidity levels. Conversely, stocks removed from the index often experience selling pressure, although no confirmed deletions have been reported yet for this review.

The MSCI India Standard Index covers large- and mid-cap companies representing about 85% of India's free-float-adjusted market capitalization. It serves as a critical benchmark for global investors seeking exposure to Indian equities. Quarterly index reviews in February,

May, August, and November are closely monitored by institutional investors, given their potential to influence capital flows into the country's markets.

If these additions are confirmed, the reshuffle will underscore the increasing influence of consumer technology, renewable energy, and infrastructure-related sectors in India's stock market composition. The move will also highlight the growing diversity of Indian companies gaining global investment recognition beyond traditional IT, banking, and energy giants.

The final MSCI announcement is expected after market hours on August 8, 2025. Following this, passive funds will begin rebalancing their holdings, with most adjustments expected to be completed before the effective date of August 27, 2025. Market watchers anticipate heightened activity in the identified stocks in the lead-up to the changes, as both domestic and foreign investors position themselves ahead of the inflows.