

Arvind Fashions Reports Robust Q1 Performance with Multi-Fold Profit Surge



Arvind Fashions Limited, a prominent player in India's apparel and lifestyle sector, has reported a significant surge in its consolidated net profit for the first quarter ended June 30, 2025. The company's net profit jumped to ₹13 crore (approximately 1.56 million USD) from ₹1 crore in the corresponding period last year, marking a multi-fold increase. This impressive growth was supported by a robust 16% rise in consolidated revenue from operations, which reached ₹1,107 crore (approximately 132.84 million USD) for Q1 FY26.

Despite a challenging market environment, the company's strategic initiatives, including heightened marketing efforts and a sharpened direct channel focus, appear to have yielded positive results. Shailesh Chaturvedi, Managing Director of Arvind Fashions, stated that the first quarter marked "a bright start to the financial year with revenue growth reaching 16%." He further added, "This is a testimony of our conscious efforts of investing in higher marketing to re-energize our industry-leading brands, leading to strong awareness and higher footfalls along with market share gains."

A key driver of this consolidated performance was the robust expansion of the online sales channel. The company witnessed over 30% growth in its online channel, with its contribution to the total business-to-consumer (B2C) revenue increasing from 13% to 15% in the quarter under review compared to the same period last fiscal year. This indicates a successful adaptation to evolving consumer purchasing habits and a strengthened digital presence for its portfolio of brands.

However, it is noteworthy that on a standalone basis, Arvind Fashions reported a net loss of ₹22.9 crore for the June quarter, which is a fourfold increase in standalone losses year-on-year. This standalone performance was accompanied by a 13.5% year-on-year decline in standalone revenue from operations, reaching ₹118.2 crore. The company's official filing did not provide specific reasons for this divergence between standalone and consolidated results.

Looking ahead, Arvind Fashions aims to continue its focus on a direct channel strategy, anticipating it will lead to improved bottom-line performance and a higher Return on Capital Employed (ROCE). The strong Q1 results, particularly on a consolidated level, signal positive momentum for Arvind Fashions as it navigates the competitive Indian fashion retail landscape. Investors and market observers will be keen to see if the company can sustain this profitability and revenue growth throughout the fiscal year.