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## Mercurity Fintech Expands Digital Asset Strategy with \$43.7M Capital Raise and Key Partnerships..

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– Categories: Crypto



Mercurity Fintech Holding Inc. (NASDAQ: MFH) has announced a new funding round totaling approximately \$43.7 million through a direct offering, marking a major step forward in its aggressive push into digital asset infrastructure. With shares up over 27% in the past week and volatility remaining high, the company continues to attract institutional attention while executing a crypto-focused expansion strategy.

Mercurity Fintech Holding Inc., a blockchain financial infrastructure company, confirmed it has entered into securities purchase agreements with institutional investors for a registered

direct offering. The deal includes 12,485,715 ordinary shares and an equal number of warrants, each priced at \$3.50. The five-year warrants will allow holders to purchase shares at the same rate as the initial offering. The offering is set to close around July 22, 2025, pending standard closing conditions.

The transaction is being managed solely by D. Boral Capital LLC as placement agent. Key participants include LTP, Syntax Capital, OGBC Group, and Blockstone Capital, investment firms with a strong footprint in the digital asset and blockchain sector. Proceeds will be used to advance Mercurity's digital treasury program, including staking and tokenized yield instruments, as well as for general corporate purposes.

Mercurity's current financial health shows promise, with a current ratio of 2.59 and more cash than debt on hand. According to InvestingPro data, the stock trades well above its fair value estimate, and its high beta of 8.29 reflects considerable price volatility, characteristic of companies at the intersection of fintech and cryptocurrency.

MFH (Mercurity Fintech Holding Inc.) operates primarily through its subsidiaries, such as Chaince Securities, LLC, offering blockchain-based financial services and infrastructure. The firm has also recently secured a \$200 million credit agreement with **Solana Ventures**, targeted toward building a Solana-focused digital asset treasury. It's part of a broader effort to establish an institutional-grade treasury strategy centered around major cryptocurrencies.

Additionally, the company launched a \$500 million **DeFi** (Decentralized Finance) Basket Treasury and has plans to raise an \$800 million **Bitcoin (BTC)** reserve, moves designed to increase its holdings in key digital assets, including **Ethereum (ETH)** and **Ripple (XRP)**. These efforts signal Mercurity's intent to develop a digital asset reserve that can act as a foundation for future financial products.

Looking to bolster its position in the U.S. market, Mercurity also formed a strategic partnership with **SBI Digital Markets**, a division of Japan-based SBI Group. The collaboration focuses on tokenizing real-world assets in compliance with regulatory standards, aiming to link institutional investors with blockchain-based investment vehicles. This alliance may give Mercurity an edge in attracting mainstream capital to the evolving digital asset space.

Another important milestone includes MFH's upcoming addition to the **Russell 3000** and **Russell 2000** Indexes, potentially broadening its visibility among institutional investors and ETF fund managers.

As many firms cautiously explore blockchain's long-term potential, Mercurity is aggressively staking its claim. The company's recent announcements highlight a strategy aimed at scaling its reach while capitalizing on the continued institutionalization of crypto markets. While high volatility remains a concern, especially for risk-averse investors, Mercurity's financial positioning and partnerships indicate a calculated approach to long-term growth