

National Computer Centre Group Considers Selling Cybersecurity Division in Strategic Review

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United Kingdom (UK)-based cybersecurity firm National Computer Centre (NCC) Group has launched an early-stage strategic review of its core business, potentially leading to the sale of its cybersecurity division. The review may also involve broader restructuring options, including a full

sale of the company, though no formal offers have been received at this time.

This move follows an earlier announcement in April, when NCC Group disclosed it was reviewing the future of its Escode unit, best known for software escrow and verification services. The Escode division has reportedly attracted interest from private equity firms, although no binding proposals have materialized.

NCC Group is listed on the London Stock Exchange (LSE) and is a member of the Financial Times Stock Exchange 250 Index (FTSE 250). The company employs approximately 2,200 staff across its global operations and reported revenues of £429.5 million for the financial year 2024. Its operations are divided between two main segments: cybersecurity, which provides consulting and managed security services, and Escode, which specializes in software assurance and digital escrow.

Media reports have suggested that NCC Group has hired Rothschild & Co., a global financial advisory firm, to evaluate the possible divestment of the cybersecurity unit. However, the company clarified that it has not engaged in discussions with any buyers and that no formal approaches have been made. This indicates the process remains exploratory.

The market response has been cautiously optimistic. NCC Group's share price has remained above £1.40, with analysts suggesting that the strategic review may unlock shareholder value. Investors are hopeful that the outcome, whether through a partial sale, divestment, or internal restructuring, will lead to a leaner and more focused company.

Strategic reviews of this nature are common among companies listed on public exchanges. They allow firms to reassess priorities, optimize capital allocation, and respond to changes in market demand. If the cybersecurity division is sold, the proceeds could support debt reduction, investment in growth areas, or returns to shareholders. If retained, it may continue to serve as a core component of NCC Group's long-term strategy, especially given the rising demand for digital security.

In summary, National Computer Centre (NCC) Group's strategic review could lead to a significant reorganization of its operations, including the potential sale of its cybersecurity arm. The process reflects growing pressure on mid-cap firms to focus their portfolios amid rapid changes in the global technology and security landscape.