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## Metals One Uncovers Uranium in U.S., Shares Set to Surge

July 12, 2025

– Categories: Crypto, Finance



As investors pour money into high-profile electric vehicle (EV) companies, a far more strategic opportunity is emerging in the materials fueling the energy transition. Metals One (London Ticker: MET1) has captured attention with a significant uranium discovery on its U.S. properties, an asset that may prove pivotal in the race for reliable, domestic energy resources. This under-the-radar company is now squarely positioned to benefit from rising global demand for critical minerals.

Uranium, once sidelined in energy discussions, is now making a decisive comeback. With nuclear power providing the backbone for a growing number of artificial intelligence (AI) data centres and grid-scale clean energy infrastructure, demand is climbing sharply. The Biden administration, along with several state governments, has backed nuclear as a core part of the nation's energy mix, pushing billions in funding toward reactor development and uranium stockpiling. Metals One's U.S.-based uranium find enters the market at a moment when energy independence and national security are front and centre.

But the company's strategic value extends well beyond uranium. In Europe, Metals One controls the Black Schist Project in Finland, a 700-square-kilometre holding located adjacent to Europe's only primary nickel mine. With verified resources exceeding 57 million tonnes of nickel, copper, zinc, and cobalt, this site alone places the firm in a strong position as European Union policymakers scramble to reduce reliance on imports from China and unstable jurisdictions. Brussels has forecast a 3,000% increase in nickel demand by 2040, driven primarily by EV batteries and renewable power systems.

In neighbouring Norway, Metals One is advancing the Råna Project, a formerly producing nickel site now being revived as Europe intensifies efforts to secure critical minerals. These projects come into focus as Western governments reevaluate supply chains and seek to reclaim industrial sovereignty, especially as geopolitical tensions and trade tariffs escalate.

Despite its valuable portfolio, Metals One remains overlooked by most institutional investors, with shares currently trading around just 30 pence. According to independent analyst reports, the company's mineral assets are conservatively valued at over £3 billion. If shares adjust to reflect even a fraction of that intrinsic worth, prices could realistically climb past £5, a potential gain of over 2,000%.

Importantly, this emerging growth story unfolds at a time when the current Labour government in the United Kingdom offers little clarity on domestic mining policy, driving investor focus overseas. Metals One's exposure to stable jurisdictions like the U.S., Finland, and Norway further strengthens its appeal to those seeking long-term, politically resilient investments.

For informed investors ready to look beyond the headlines, Metals One offers an unusually well-positioned opportunity, grounded in real assets, rising demand, and favourable geopolitical trends.

