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## Motilal Oswal Recommends 7 'Buy' Stocks With Up to 25% Upside

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– Categories: Finance



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Domestic brokerage firm Motilal Oswal has issued “Buy” ratings on seven stocks, forecasting potential gains of up to 25% in the medium term. These recommendations span key sectors including banking, energy, consumer goods, and industrials, offering a balanced investment approach.

Here are the seven recommended stocks and their estimated upside potential:

- **HDFC Bank** – Target price ₹2,300 (~18% upside). Backed by steady Q1 performance, solid provisions, and resilient net interest margins.
- **Reliance Industries** – Target price ₹1,700 (~15% upside). Growth prospects seen in the oil-to-chemicals segment, Jio, retail, and new energy businesses.
- **ICICI Bank** – Target price ₹1,670 (~17% upside). Noted for strong quarterly results, consistent margins, and robust provisioning.
- **Titan Company** – Target price ₹4,250 (~25% upside). Supported by strong brand equity, premium product mix, and competitive moat.
- **JSW Steel** – Target price ₹1,190 (~16% upside). Steel demand recovery and expected margin expansion are key drivers.
- **Polycab India** – Target price ₹8,130 (~17% upside). Driven by fast-moving electrical goods (FMEG) growth, product premiumization, and earnings strength.
- **AU Small Finance Bank** – Target price ₹875 (~10% upside). Expected to benefit from branch expansion and margin normalization following its transition to a universal banking model.

These picks represent a cross-section of high-potential stocks across India's growth sectors. Motilal Oswal noted that each company stands out for its consistent performance, resilient fundamentals, and future-ready business strategies.

The brokerage emphasized that these stocks offer attractive valuation levels in a market environment marked by selective optimism. Investors seeking diversified exposure and moderate-risk opportunities may find these options compelling.